

Munich, June 27th, 2023

Corporate News

MS Industrie AG: Statement on the public Delisting Takeover Offer

Today, MS Industrie AG is publishing a joint statement by the Management Board and Supervisory Board on the public delisting takeover offer by MS ProActive Verwaltungs GmbH of June 22, 2023 in accordance with Section 27 (1) WpÜG. The complete document can be viewed at <https://www.ms-industrie.de/investor-relations/ad-hoc-corporate-news/>.

In this context, the Management Board points out that an offer to acquire all shares of MS Industrie AG (the "Delisting Takeover Offer") is mandatory for the execution of a segment change from the regulated market to the open market in accordance with the Stock Exchange Act ("Börsengesetz" or "BörsG") and the Securities Acquisition and Takeover Act ("Wertpapiererwerbs- und Übernahmegesetz" or "WpÜG").

MS Industrie AG's shares have been included in trading in the **m:access** market segment of the Munich Stock Exchange since June 1, 2023. In addition, trading of the shares will be continued via the **XETRA** electronic trading system. The Management Board also assumes that the shares will be included in the open market trading on almost all **other domestic stock exchanges**. The Management Board and the Supervisory Board are expressly committed to continuing the company's presence on the stock exchange as part of the further strategic development of MS Industrie AG.

Dr. Andreas Aufschnaiter, Member of the Management Board of MS Industrie AG: *"The change in segment is welcomed by the Management Board and Supervisory Board due to the increasing number of conditions and regulations as well as to reduce costs and, in our opinion, fits much better with the medium-sized structure and orientation of our industrial group."*

Background:

MS Industrie AG (WKN 585518; ISIN DE0005855183), headquartered in Munich, is the listed parent company of a focused technology group with the two business areas drive technology ("MS XTEC", formerly "MS Powertrain": systems and components for heavy-duty combustion engines and hybrid or electrical drive solutions) and ultrasonic technology ("MS Ultrasonic": special machines, standard machines and ultrasonic systems and components). Key customer industries include the global commercial vehicle and passenger car industry, followed by the packaging machine industry, the medical and other plastic processing industries as well as the general mechanical and plant engineering industry. The Group presently generates annual sales of over EUR 235 million with over 800 fixed employees at five production sites, two of which are in Germany and one each in the USA, Brazil and China.

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